



# Covenant Tuition Services

Covenanting to Serve Christian Schools as unto the Lord  
www.cts-tuition.com

Contact us:  
CTS  
PO Box 111  
Fulton, IL 61252  
Mary: 563-219-8873  
Fax: 815-589-3869  
info@cts-tuition.com

## **\*\* Credit or Debit Card Authorization \*\***

(Use this page only if not mailing a check. Print all information below and sign the last line.  
Charges will come via PayPal and show on your statement as PAYPAL\*CTS TUITION)

Name(s) of Parent/Guardian: \_\_\_\_\_

Name(s) of Children on application: \_\_\_\_\_

\_\_\_\_\_

Name on Card \_\_\_\_\_

Billing Address for Cardholder \_\_\_\_\_

City, State and Zip \_\_\_\_\_

Phone Number for Cardholder \_\_\_\_\_

Visa or Master Card Number \_\_\_\_\_

Card Expiration Date \_\_\_\_\_ Security Code \_\_\_\_\_

Authorized Amount: **\$22.00**

Signature of Cardholder \_\_\_\_\_

### **Covenant Tuition Services' Statement of Confidentiality regarding Tuition Assistance Application information for the 2018-2019 Academic Year**

To process your application for Tuition Assistance at Annunciation BVM Catholic Elementary School, each family must submit copies of their 2017 Federal tax return, all W-2s from their employers, and any of the following schedules if the schedules were filed with the family's form 1040: A, C, E, and / or F. If a family has not filed a tax return for 2017, please call Mary at 563-219-8873 to discuss what must be sent in place of the federal form 1040.

The purpose of all financial information submitted to Covenant Tuition Service (CTS) is solely for evaluating the ability of an individual family to pay tuition and their need for tuition assistance. This information will be kept secure and confidential with CTS. It will not be available to anyone outside of authorized staff at CTS and Annunciation BVM Catholic Elementary School. CTS's report is an objective third-party assessment of ability to pay to help the school in planning financial aid decisions.



# Covenant Tuition Services

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Tuition Assistance for the  
2018-2019 Academic School Year

Contact us:  
CTS  
PO Box 111  
Fulton, IL 61252  
Dan: 815-589-2439  
Mary: 563-219-8873  
Fax: 815-589-3869  
info@cts-tuition.com

## Annunciation BVM Catholic Elementary School

1840 Church Road • Aurora, IL 60505 • Phone: 608-851-4300 • www.annunciationbvm.org

**Due Date: June 1<sup>st</sup>, 2018**

Parent/Guardian Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_

City, State & Zip: \_\_\_\_\_

Names & Grades of children applying: \_\_\_\_\_

Number of persons in household: \_\_\_\_\_

\_\_\_\_\_

Number of parents in household: \_\_\_\_\_

\_\_\_\_\_

## Household Income

1. 2017 Father's W-2 income: \_\_\_\_\_

(W-2 box 3; Do not include self-employment)

2. 2017 Mother's W-2 income: \_\_\_\_\_

(W-2 box 3; Do not include self-employment)

3. 2017 Social Security Benefits: \_\_\_\_\_

(Include total for all household recipients)

4. 2017 Child Support Received: \_\_\_\_\_

(Include total for all household recipients)

5. 2017 Military/Clergy Housing

Allowance: \_\_\_\_\_

6. 2017 Non-taxable income: \_\_\_\_\_

(W-2 box 12; ADC; General Assistance; Food Stamps; others)

## Household Assets

12. Household Adults' Cash on Hand: \_\_\_\_\_

(Total in all: Cash, Checking, and savings)

13. Value of Home \_\_\_\_\_

14. Value owed on Home: \_\_\_\_\_

15. Value of stocks, bonds, investments: \_\_\_\_\_

(Exclude retirement and pension accounts)

16. Value of other assets owned: \_\_\_\_\_

Circle type: real estate business farm

17. Amount owed on assets in #16: \_\_\_\_\_

18. Automobiles – year, make, and model: \_\_\_\_\_

\_\_\_\_\_

## Household Deductions

7. 2017 Medical/Dental expenses: \_\_\_\_\_

(Expenses not covered by insurance and premiums paid outside of an employer's plan. You must provide a Schedule A or an itemized list of expense.)

8. 2017 Child Support Paid: \_\_\_\_\_

(Total paid for children not in household)

9. 2017-2018 K-12 Tuition Paid: \_\_\_\_\_

(Total after all amounts paid on your behalf by others, grants, and gifts are subtracted. Don't include college tuition here, See question 22)

10. 2017 Church contributions: \_\_\_\_\_

(Include Schedule A or letter from the church)

11. 2017 Childcare expenses: \_\_\_\_\_

(Include Form 2441 or bill from provider)

## Other Information

19. Additional sheets can be used to explain special circumstances if necessary for processing, such as medical hardships, changes in employment that will cause increase or decrease in income, etc.

20. List weekly unemployment amount for all unemployed household parents: \_\_\_\_\_

21. How much can you pay for your children's education at this school? \_\_\_\_\_

*Do not enter \$0 or leave blank.* Please enter a reasonable estimate. Be sure to indicate if you are listing a payment plan, i.e. monthly, quarterly, etc.

22. 2017 Household college tuition paid: \_\_\_\_\_

(Include Form 8863 or bill from college showing amount paid)

Complete form and send with the following **required** items:

1. Payment for processing (choose only one option)
  - a. Check/Money Order for \$20. **Do not mail cash**
  - b. Credit/Debit card authorization for \$22
2. Copy of **2017 Federal Tax Return**
3. Copy of **2017 W-2(s)** and self-employment schedules: C, E, or F
4. All other supporting documents listed for questions #3 to #22

Applications can be sent via one of three ways:

Mail: Covenant Tuition Services  
PO Box 111  
Fulton, IL 61252

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Fax: 815-589-3869